

Prefix: Dr. Mr. Mrs. Miss

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_  Home  Cell

Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_  Male  Female

Preferred Email \_\_\_\_\_

Race:  White/Caucasian  African American  Hispanic  Other: \_\_\_\_\_

Preferred Language:  English  Spanish  other: \_\_\_\_\_

Occupation: \_\_\_\_\_

Medicare ID (if applicable) \_\_\_\_\_

Primary/Secondary Insurance \_\_\_\_\_ Policy Number \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone \_\_\_\_\_

Referring Physician \_\_\_\_\_ Phone \_\_\_\_\_

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Optometrist/Ophthalmologist \_\_\_\_\_ Phone \_\_\_\_\_

Cardiologist \_\_\_\_\_ Phone \_\_\_\_\_

Endocrinologist \_\_\_\_\_ Phone \_\_\_\_\_

Rheumatologist \_\_\_\_\_ Phone \_\_\_\_\_

Neurologist \_\_\_\_\_ Phone \_\_\_\_\_

Additional Provider(s) \_\_\_\_\_ Phone \_\_\_\_\_

\_\_\_\_\_ Phone \_\_\_\_\_

Pharmacy Name \_\_\_\_\_ Phone \_\_\_\_\_

Pharmacy Address \_\_\_\_\_

\_\_\_\_\_

**LIFETIME INSURANCE AUTHORIZATION**

**MEDICARE LIFETIME SIGNATURE ON FILE:**

I request that payment of authorized Medicare benefits be made on my behalf to the provider for any services furnished to me by Hamilton Eye Institute. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services and its agents any information needed to determine these benefits payable for related services.

I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If “other health insurance” is indicated in Item 9 of the HCFA-1500 form, or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes release of the information to the insurer or agency shown. In Medicare assigned cases, the provider or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible for the deductible, coinsurance, and non-covered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

Patient’s Signature \_\_\_\_\_ Date \_\_\_\_\_

**PRIMARY/SECONDARY INSURANCE:**

I request that payment of authorized Medigap/Private Insurance benefits be made on my behalf to Hamilton Eye Institute for any services furnished to me. I authorize any holder of medical information about me to release to my Medigap/Private insurer any information needed to determine these benefits payable for related services. The patient is responsible for the deductible, coinsurance, and non-covered services.

Patient’s Signature \_\_\_\_\_ Date \_\_\_\_\_

**PAYMENT AGREEMENT**

It is the policy of Hamilton Eye Institute that charges for services rendered by our physicians and staff be paid for at the time of service unless other formal arrangements have been made with our business office. Arrangements for monthly payments may be made with our business staff. A minimum payment is required each month to keep an account active. You are responsible for making the monthly payment whether or not a statement has been sent to you. Any patient account which becomes delinquent (payment not made within 30 days of the last payment) will begin to be processed in the collection department, and the complete balance will be due immediately. I agree to the above financial agreement for any services provided to me by Hamilton Eye Institute

Patient’s Signature \_\_\_\_\_ Date \_\_\_\_\_

**COMMUNICATION CONSENT**

It is the office policy of Hamilton Eye Institute and staff not to release confidential and/or unauthorized information by telephone or voicemail. Information will not be left with an unauthorized person who may answer the telephone.

I authorize Hamilton Eye Institute and/or their staff to leave medical information pertaining to my care by the following methods and will assume responsibility to notify them whenever this information changes:

Home Phone \_\_\_\_\_  Yes  No

Cell Phone \_\_\_\_\_  Yes  No

Email \_\_\_\_\_  Yes  No

Voicemail \_\_\_\_\_  Yes  No

Fax Medical Records to Other Physician(s):

\_\_\_\_\_  Yes  No

\_\_\_\_\_  Yes  No

\_\_\_\_\_  Yes  No

\_\_\_\_\_  Yes  No

If you would like to have information released to someone other than yourself, please complete the following:

List names of authorized People:

Spouse: \_\_\_\_\_  Yes  No

Parent: \_\_\_\_\_  Yes  No

Other (please specify relationship):

\_\_\_\_\_  Yes  No

\_\_\_\_\_  Yes  No

\_\_\_\_\_  Yes  No

Printed Name \_\_\_\_\_

Patient/Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

## FINANCIAL POLICY

We are committed to providing you with the highest level of service and quality of care. If you have medical insurance, we will strive to help you receive your maximum allowable benefits. In order to achieve these goals, we need your assistance and understanding of our financial policy. Ultimately, however, any and all financial responsibility rests with you. Payment for all services provided by our practice is due at the time services are rendered. Exclusions to this policy are made for patients who are covered by an insurance company/organization with which we have a participating agreement. Our office does participate with most major insurance plans. If we do not participate with your insurance plan, we will not submit your claim and you will be responsible for payment in full. If you have managed a care plan that requires a referral to see a specialist, you must obtain a referral from your primary care physician in order for your visit to be covered under your medical insurance. If you do not have a valid referral, we reserve the right to reschedule your appointment. In accordance with your insurance contract, you must be prepared to pay your co-payment, deductible, or any non-covered services at the time of your visit.

We accept cash, checks, and Visa, Master Card, and Discover. A banking fee will be applied for any checks returned for insufficient funds. If you do have a check returned, you will be expected to use another form of payment at your next visit.

Patients will receive a statement itemizing the services rendered for any unpaid balances, which may result after billing your insurance company. We appreciate prompt payment in full for any outstanding balance. If you are unable to pay the balance in full, please notify our billing department immediately and we will try to work out a payment arrangement with you.

Hamilton Eye Institute reserves the right to turn a patient's account over to a collection agency if it is deemed that the account has been in default of payment obligations or compliance of this policy.

Please sign below to acknowledge that you have read and understand the above financial policy.

Printed Name of Patient: \_\_\_\_\_

Signature of Patient/Guardian: \_\_\_\_\_

**COMBINED ACKNOWLEDGEMENT AND CONSENT**  
**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE AND**  
**CONSENT TO USE AND DISCLOSE HEALTH INFORMATION**  
**Read before signing the Acknowledgement and Consent**

This acknowledgment of notice and consent authorizes Hamilton Eye Institute to use and disclose health information about you for treatment, payment, and healthcare operations purposes.

Notice of Privacy Practices. Hamilton Eye Institute has a Notice of Privacy Practices, which describes how we may use and disclose your protected health information and how you can access your protected health information and exercise other rights concerning your health information. You may review our current notice prior to signing this acknowledgment and consent.

Amendments. We reserve the right to change our Notice of Privacy Practices and to make the terms of any change effective for all protected health information that we maintain, including information created or obtained prior to the date of the effective date of the change. You may obtain a revised notice by submitting a written request to our Privacy Officer.

**How to contact our Privacy Officer**

Mail: Hamilton Eye Institute  
5201 Hamilton Boulevard  
Allentown, PA 18106  
Attention: Privacy Officer  
Telephone: 610-530-4444  
Fax: 610-366-1343

**Acknowledgment and Consent**

Print or type all information except signature.

I have received the Notice of Privacy Practices for Hamilton Eye Institute and authorize them to use and disclose health information about \_\_\_\_\_ (patient name) for treatment, payment, and healthcare operations purposes consistent with its Notice of Privacy Practices.

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**Signature of patient** (or patient's personal representative)

Date

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Personal representative information (if applicable)

Patient's Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Check box if you are **not** taking any medications, vitamins, or using any eye drops

Medications, Vitamins, Eye Drops	Dosage	Indication

Check box if you do **not** have any known drug allergies

Please list **all** drug allergies.

Reaction


Tobacco use:  current  former  never

Type: \_\_\_\_\_ Units per day: \_\_\_\_\_ Years used: \_\_\_\_\_

Alcohol use:  current  former  never

How often: \_\_\_\_\_

Recreational drugs:  current  former  never

Type: \_\_\_\_\_ Units per day: \_\_\_\_\_ Years used: \_\_\_\_\_

Do you wear Contact Lenses? No \_\_\_\_\_ Yes \_\_\_\_\_

What Brand \_\_\_\_\_

Do you use eye Drops/Ointment? No \_\_\_\_\_ Yes \_\_\_\_\_

Do you have any allergies to any medications or substances? No \_\_\_\_\_ Yes \_\_\_\_\_

Do you have any reaction to Anesthesia? No \_\_\_\_\_ Yes \_\_\_\_\_

If YES, list the medications or substances and your reaction:

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Have you ever had an allergic reaction or any sensitivity to latex? No \_\_\_\_\_ Yes \_\_\_\_\_

List any surgeries you have had in the last 10 years (appendectomy, hysterectomy, gallbladder removal, etc.) and the year(s) they were performed:

SURGERY	YEAR	SURGERY	YEAR
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Have any members of your **FAMILY** been diagnosed with any eye disease?

\_\_\_\_\_ NONE \_\_\_\_\_ Diabetic Eye Disease \_\_\_\_\_ Glaucoma \_\_\_\_\_ Cataract \_\_\_\_\_ Macular

Degeneration \_\_\_\_\_ Retinal Detachment \_\_\_\_\_ Crossed Eyes/Lazy Eye \_\_\_\_\_ Blindness

\_\_\_\_\_ Serious Eye Injury \_\_\_\_\_ Others \_\_\_\_\_

Have **YOU** ever been diagnosed with any eye disease?

\_\_\_\_\_ NONE \_\_\_\_\_ Diabetic Eye Disease \_\_\_\_\_ Glaucoma \_\_\_\_\_ Lazy eye \_\_\_\_\_ Cataract \_\_\_\_\_

Macular Degeneration \_\_\_\_\_ Retinal Detachment \_\_\_\_\_ Iritis \_\_\_\_\_ Crossed Eyes \_\_\_\_\_ Blindness

\_\_\_\_\_ Serious Eye Injury \_\_\_\_\_ Others \_\_\_\_\_

List any EYE SURGERIES or EYE INJURIES you have had and the year(s) they were performed.  NONE

Type of Surgery	Eye	Year	Physicians Notes
_____	_____ R / L _____	_____	_____
_____	_____ R / L _____	_____	_____
_____	_____ R / L _____	_____	_____

Have you ever been diagnosed with or treated for any of the following.  No known

conditions

	Yes	No
High Blood Pressure		
Heart Problems		
Arthritis		
Lung Problems		
Stroke		
Thyroid Problems		
Diabetes <input type="checkbox"/> Type 1 <input type="checkbox"/> Type 2 <input type="checkbox"/> Diet <input type="checkbox"/> NIDDM <input type="checkbox"/> IDDM		
Cholesterol		
Ulcers		
Cancer		
Other:		

### Review of Symptoms

No known conditions

<b>Allergic/Immunologic</b> <input type="checkbox"/> Hay Fever <input type="checkbox"/> Seasonal Allergies	<b>Cardiovascular</b> <input type="checkbox"/> Chest Pain <input type="checkbox"/> Congestive Heart Failure <input type="checkbox"/> Irregular Heart Beat <input type="checkbox"/> Low Blood Pressure <input type="checkbox"/> Pacemaker/Defibrillator
<b>Constitutional</b> <input type="checkbox"/> Fatigue <input type="checkbox"/> Fever <input type="checkbox"/> Rash <input type="checkbox"/> Weight Loss	<b>Ear, Nose, Throat</b> <input type="checkbox"/> Deafness <input type="checkbox"/> Dry Mouth <input type="checkbox"/> Post Nasal Drip <input type="checkbox"/> Runny Nose <input type="checkbox"/> Sinus Infection
<b>Endocrine</b> <input type="checkbox"/> Hyperthyroidism <input type="checkbox"/> Hypothyroidism <input type="checkbox"/> Polydipsia <input type="checkbox"/> Mood Swings	<b>Eyes</b> <input type="checkbox"/> Double Vision <input type="checkbox"/> Eye Pain <input type="checkbox"/> Vision Loss
<b>Gastrointestinal</b> <input type="checkbox"/> Bloody Stool <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Hepatitis <input type="checkbox"/> Jaundice <input type="checkbox"/> Vomiting	<b>Genitourinary</b> <input type="checkbox"/> Blood in Urine <input type="checkbox"/> Discharge <input type="checkbox"/> Genital Ulcers <input type="checkbox"/> Kidney Stones
<b>Hematologic/Lymphatic</b> <input type="checkbox"/> Anemia <input type="checkbox"/> Blood Transfusion <input type="checkbox"/> Excessive Bleeding <input type="checkbox"/> Infection <input type="checkbox"/> Purpura	<b>Integumentary</b> <input type="checkbox"/> Breast Lumps <input type="checkbox"/> Dermatitis <input type="checkbox"/> Eczema <input type="checkbox"/> Rash <input type="checkbox"/> Wounds
<b>Musculoskeletal</b> <input type="checkbox"/> Joint Ache <input type="checkbox"/> Pain <input type="checkbox"/> Paralysis <input type="checkbox"/> Fever <input type="checkbox"/> Stiffness <input type="checkbox"/> Swelling	<b>Neurological</b> <input type="checkbox"/> Alzheimer's Disease <input type="checkbox"/> Dementia <input type="checkbox"/> Faints <input type="checkbox"/> Headaches <input type="checkbox"/> Migraines <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Numbness <input type="checkbox"/> Parkinson's Disease <input type="checkbox"/> Seizures <input type="checkbox"/> Stroke
<b>Psychiatry</b> <input type="checkbox"/> Anxiety <input type="checkbox"/> Depression <input type="checkbox"/> Paranoia <input type="checkbox"/> Memory Loss <input type="checkbox"/> Mental and/or emotional factors <input type="checkbox"/> Sleep Patterns	<b>Respiratory</b> <input type="checkbox"/> Asthma <input type="checkbox"/> Bronchitis <input type="checkbox"/> COPD <input type="checkbox"/> Cough <input type="checkbox"/> Emphysema <input type="checkbox"/> Shortness of Breath <input type="checkbox"/> TB



